

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b)
OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- ☒ Preliminary Information Statement
☐ Definitive Information Statement

2. Name of Registrant as specified in its charter

EVER GOTESCO RESOURCES AND HOLDINGS, INC.

3. Province, country or other jurisdiction of incorporation or organization

Philippines

4. SEC Identification Number

AS094-8752

5. BIR Tax Identification Code

004-817-595

6. Address of principal office

3/F, Manila Real Residences, 1129 Natividad Lopez St. Ermita, Manila

Postal Code

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7. Registrant's telephone number, including area code

(02) 8243-2921

8. Date, time and place of the meeting of security holders

Nov. 28, 2024, 1:00pm at City Garden Hotel (7870 Makati Avenue Corner Durban St., Poblacion Makati).

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Nov 5, 2024

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

-

Address and Telephone No.

-

11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA (information on number of shares and amount of debt is applicable only to corporate registrants):

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
|------------------------------|---|--|
| Common Stock P1.00 par value | 5,000,000,000 | |

13. Are any or all of registrant's securities listed on a Stock Exchange?

- ☒ Yes ☐ No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange – Common Shares EVER-GOTESCO RESOURCES AND HOLDINGS, INC.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ever-Gotesco Resources and Holdings, Inc.
EVER

PSE Disclosure Form 17-5 - Information Statement for Annual or
Special Stockholders' Meeting
*References: SRC Rule 20 and
Section 17.10 of the Revised Disclosure Rules*

| | |
|-------------------------------|---|
| Date of Stockholders' Meeting | Nov 28, 2024 |
| Type (Annual or Special) | ANNUAL |
| Time | 1:00pm |
| Venue | City Garden Hotel (7870 Makati Avenue Corner Durban St., Poblacion Makati). |
| Record Date | Sep 23, 2024 |

Inclusive Dates of Closing of Stock Transfer Books

| | |
|------------|-----|
| Start Date | N/A |
| End date | N/A |

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|----------------------------|
| Other Relevant Information |
| please see attached |

Filed on behalf by:

| | |
|-------------|---------------------|
| Name | Christine Base |
| Designation | Corporate Secretary |